



TÜRKİYE'S ROADMAP IN COMBATING CLIMATE CHANGE





GLOBAL EMISSION DATA

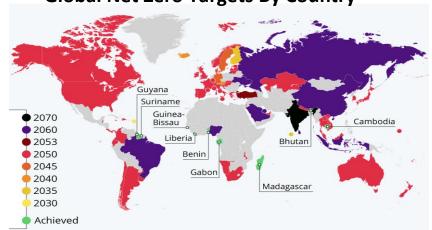
1750-2020 EMISSIONS

2021 EMISSONS

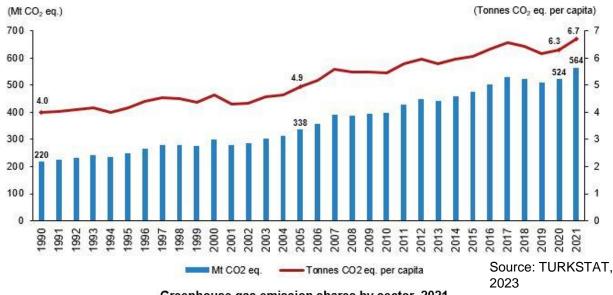
Country	Emission (%)	
USA	% 24,56	
EU-27	% 17,1	
China	% 13,89	
Russia	% 6,9	
England	% 4,61	
Japon	% 3,9	
Türkiye	% 0,64	

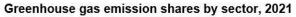
Country	Emission (%)	
China	%25,1	
USA	%10,8	
India	%7,1	
EU-27	%6,2	
Russia	%4,4	
Japon	%2	
Türkiye	%1,1	

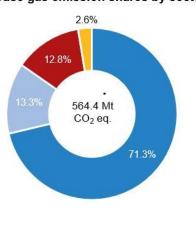
Global Net Zero Targets By Country



TÜRKİYE'S GREENHOUSE GAS **EMISSIONS INVENTORY**







Industrial Processes and Product Use
 Agriculture
 Waste

Source: Climate Watch





UNITED NATIONS 76TH GENERAL ASSEMBLY

OUR PRESIDENT, H.E. MR. RECEP TAYYIP ERDOĞAN, ANNOUNCED THAT TÜRKİYE WILL APPROVE THE PARIS AGREEMENT AT THE 76TH GENERAL ASSEMBLY OF THE UNITED NATIONS ON SEPTEMBER 21, 2021.

In his speech after the Cabinet Meeting held on September 27, 2021, our President announced our 2053 net zero emission target and thus started the green development transition.

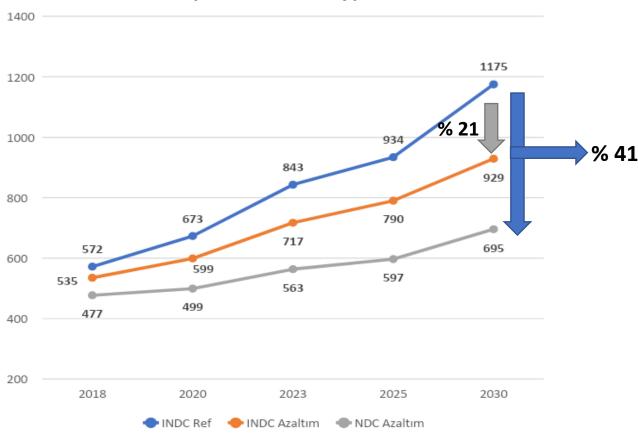






NATIONALLY DETERMINED CONTRIBUTION (NDC)

Total Greenhouse Gas Emissions inc. LULUCF (Mtons of CO2 eq.)



- ➤ Türkiye's NDC is updated in line with our 2053 Net Zero Emissions Target.(2023)
- ➤ It includes 7 different sectors across the economy:

(Energy, Industry, Transportation, Agriculture, Waste, Buildings, LULUCF)

Strategy and Action Plans:

- ➤ Climate Change Strategy and Action Plans on mitigation and adaptation (2024-2030)
- ➤ Long Term Climate Change Strategy (2053)



CLIMATE ACTION TOOLS FOR TÜRKİYE



5

GENERAL TOOLS

- Draft Climate Law
- Türkiye Green Deal Action Plan
- Türkiye National Energy
 Plan
- Transport and Logistics
 Master Plan 2053
- Industrial Sectors Low Carbon Pathways (iron and steel, aluminium, cement, fertiliser)

MITIGATION

- Nationally determined contribution (NDC) (with an adaptation component)
- 2053 Long Term
 Climate Change
 Strategy (LTS) (with an adaptation component)
- Climate Change
 Mitigation Strategy and
 Action Plan 2024-2030

ADAPTATION

- Climate Model for 2100
- Vulnerability and risk assessments
- Climate Change
 Adaptation Strategy
 and Action Plan
 (2024-2030)
- Local level climate change actions

FINANCE, INVESTMENT AND IMPLEMENTATION TOOLS

- Emission Trading System (ETS)
- National Green Taxonomy



CLIMATE LAW





DRAFT CLIMATE LAW

5 Section

4
Temporary
Article

20 Article

- It will strengthen Türkiye's commitments on climate change on a legal basis.
- Within the scope of the Nationally Detemined Contribution and Net Zero Emission Goal, provisions have been made for the regulation of the duties and responsibilities of ministries regarding mitigation and adaptation activities through regulations, as well as the establishment of planning and implementation tools.
- The Climate Law includes provisions regarding the Emission
 Trading System and Offsetting, as well as regulations
 concerning revenues generated and their utilization,
 inspections, sanctions, and various other provisions related to
 climate action.



MITIGATION ACTION PLAN SCOPE AND CONTENT



CONTENT OF PLAN

INTRODUCTION(NATIONAL AND INTERNATIONAL PROCESS, CCMSAP PREPERATION PROCESS)

SECTORS CURRENT SITUATIONS

SECTORAL STRATEGIES AND ACTIONS

ACTION PLAN

PARTICIPATING INSTITUTIONS

More than 100 meetings, over 2000 stakeholder participation from 150 institiution

PLAN SCOPE: 7 mitigation sectors and just transition and carbon pricing topics.

49 strategies and 265 actions

Energy

5 strategies, 37 actions

Industry

8 strategies, 32 action

Buildings

6 strategies, 18 actions

Transportation

4 strategies, 36 actions

Waste

9 strategies, 34 actions

Agriculture

7 strategies, 27 actions

LULUCF

5 strategies, 49 actions

Carbon Pricing

4 strategies, 20 actions

Just Transition

1 strategy, 7 actions



MONITORING AND EVALUATION

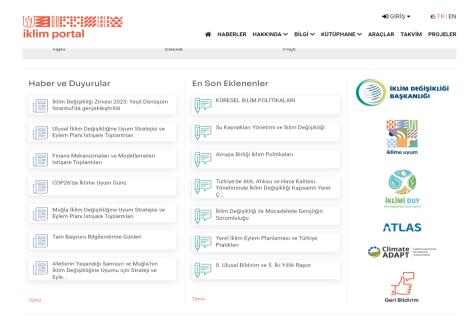


- > An online monitoring system will be established (47 responsible institutions/organizations)
- **▶** Integration with Climate Portal will be provided.
- > Indicators determined for each action will be monitored on an annual basis.
- > Annual Monitoring and Evaluation Report(MER)

Sample Action Format

Sector	Transportation
Strategy	S.3. Use of sustainable/clean energy sources in transportation systems
Action	S.3.7. Planning and development of charging station infrastructure in the required number and location on the road network for the widespread use of electric vehicles
Responsible Institution	Ministry of Transport and Infrastructure Ministry of Industry and Trade Ministry of Energy and Natural Resources
Implemantation Period	2023-2030
Tracking Indicator	Number of vehicle charging stations(pieces) Incentive amount(given)

Climate Portal where the online monitoring system will be built





ENERGY TRANSITION



- ➤ Türkiye's installed power generation capacity has reached 107.2 GW by January 2024
- > 56% of total capacity is based on renewables
- Renewables met more than half of the power demand in January 2024
- ➤ In power generation capacity, **Türkiye is the 12th in** the world and the 5th in Europe
- ➤ Large additions to the solar and wind power generation capacity by 2035
- New technologies to utilise by 2035: Nuclear power, batteries, electrolysers
- > EV market share will be %35 by 2030
- ➤ 16% reduction in primary energy use and 100 Mt reduction in GHG emissions by 2030

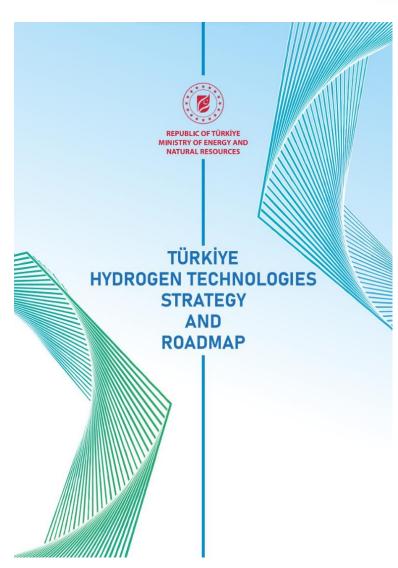
Source/Technology	2024 (GW)	2035 (GW)
Solar	11.7	53
Wind	11.8	30
Nuclear	-	7.2
Battery	-	7.5
Electrolyser	-	5
Demand side management	-	1.7



HYDROGEN



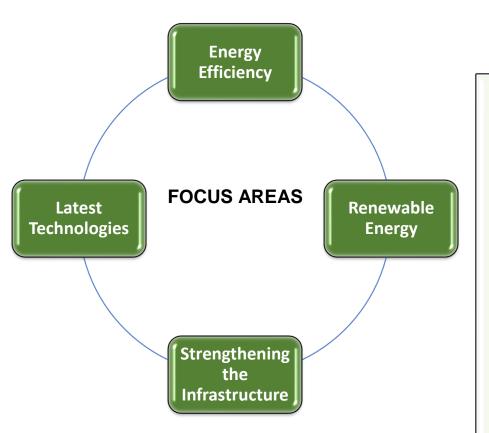
- ➤ One of the priority areas in the energy transition
- ➤ Key element of the economic development while achieving 2053 net zero target
- ➤ The Hydrogen Technologies Strategy and Roadmap has been developed
- > Aiming for \$2.4/kgH by 2035 and \$1.2/kgH by 2053
- Increasing the electrolyser capacity to 5 GW by 2035 and 70 GW by 2053





SECTORAL STRATEGIES: ENERGY SUPPLY





ENERGY

- S.1. Reducing the **carbon intensity** of electricity generation
- S.2. Matching the electricity sector with other sectors and supporting demand side participation
- S.3 Strengthening the electrical infrastructure, increasing efficiency and reducing the technical loss rate in transmission and distribution
- S.4. Expanding the use of **low-carbon production technologies** in electricity generation and strengthening alternatives
- S.5. Creating a **carbon capture**, **use and storage** roadmap to reduce unavoidable greenhouse gas emissions





THANK YOU...

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