

# Aspetos metodológicos relativos à transparência de apoio climático

## Definições e abordagens

© GIZ / Frederik Lindenmann



Supported by:



Federal Foreign Office



INTERNATIONAL  
CLIMATE  
INITIATIVE

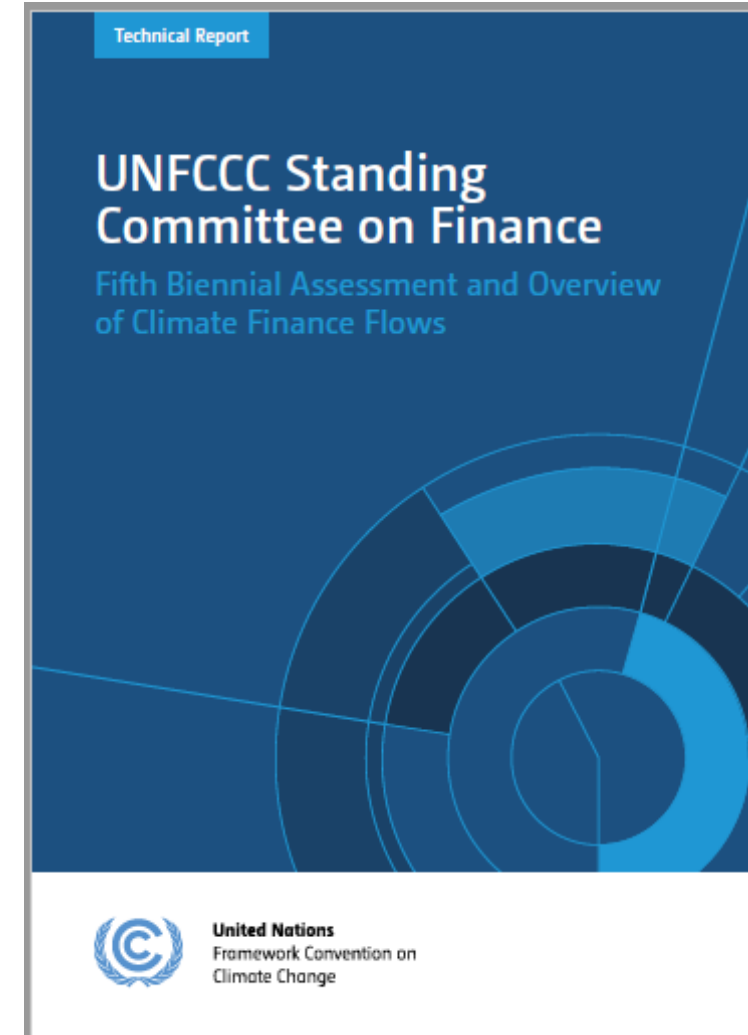


on the basis of a decision  
by the German Bundestag



**Parceria para Transparência**  
no Acordo de Paris  
Núcleo Lusófono

# O trabalho do Standing Committee on Finance – SCF: Avaliação bienal e visão global dos fluxos de finanças climáticas





# (Principais) abordagens metodológicas identificadas pelo SCF

OECD DAC

(MDBs)

(Seguimento  
doméstico)



# Base de dados do OECD-DAC

Base de dados de finanças para o desenvolvimento (development finance) da qual se extraem as iniciativas relacionadas com o clima (climate related).

## Climate Change: OECD DAC External Development Finance Statistics

OECD development finance statistics capture an integrated picture of both bilateral and multilateral climate-related external development finance flows.

### Discover the data

#### Datasets:

Climate-related development finance at the activity level:

Recipient perspective (Excel) (4-5 MG each)  
2000-2009, 2010-2011, 2012-2013, 2014-2015, 2016, 2017, 2018, 2019, 2020

Provider perspective (Excel) (4-5 MG each) 2012-2013, 2014-2015, 2016, 2017, 2018, 2019, 2020

All years (28 MG) 2010-2020

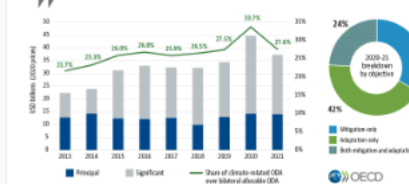
Imputed multilateral shares (xls)

Climate-related bilateral development finance by objective (xlsx)

### Statistical analysis

Real Climate-related Official Development Assistance (ODA): A snapshot (2021)

#### Trends in bilateral climate-related ODA



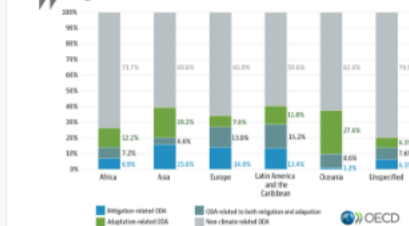
#### Trends in bilateral climate-related ODA

In 2021, 27.6% of bilateral allocable ODA from DAC members pursued climate objectives, a decrease from the 2020 peak, back to the levels recorded between 2015 and 2019.

Activities with a principal climate objective remained stable between 2020 and 2021, at USD 14 billion (in 2020 prices) in both years. Activities with climate change as a significant objective totalled over USD 23 billion in 2021, a considerable drop from 2020 (USD 30 billion) but it is in line with the values recorded in 2015-19.

The 2020 peak value owes mostly to a few large activities reported that year by a few DAC members.

#### Regional allocation of bilateral climate-related ODA



#### Bilateral climate-related ODA by region

In 2021 the share of climate-related commitments to African countries (29%) was considerably less than for other regions, where climate-related ODA always surpassed one-third of the total commitments.

40% in Latin America and the Caribbean, 39% in Asia and 31% in Oceania.

### Data visualisations

#### Partner country perspective

- Climate-related development finance, by recipient and provider
- Climate-related development finance by objective (principal and significant) and climate components
- Top sectors and territories of climate-related development finance

#### Bilateral provider perspective

- Climate-related development finance by provider
- Climate-related development finance by objective (principal and significant) and imputed multilateral contributions
- Top sectors and territories of climate-related development finance



**Parceria para Transparência**  
no Acordo de Paris  
Núcleo Lusófono



Como se extrai a  
informação relacionada  
com clima de uma base  
de dados com  
informação de toda a  
ajuda pública ao  
desenvolvimento?

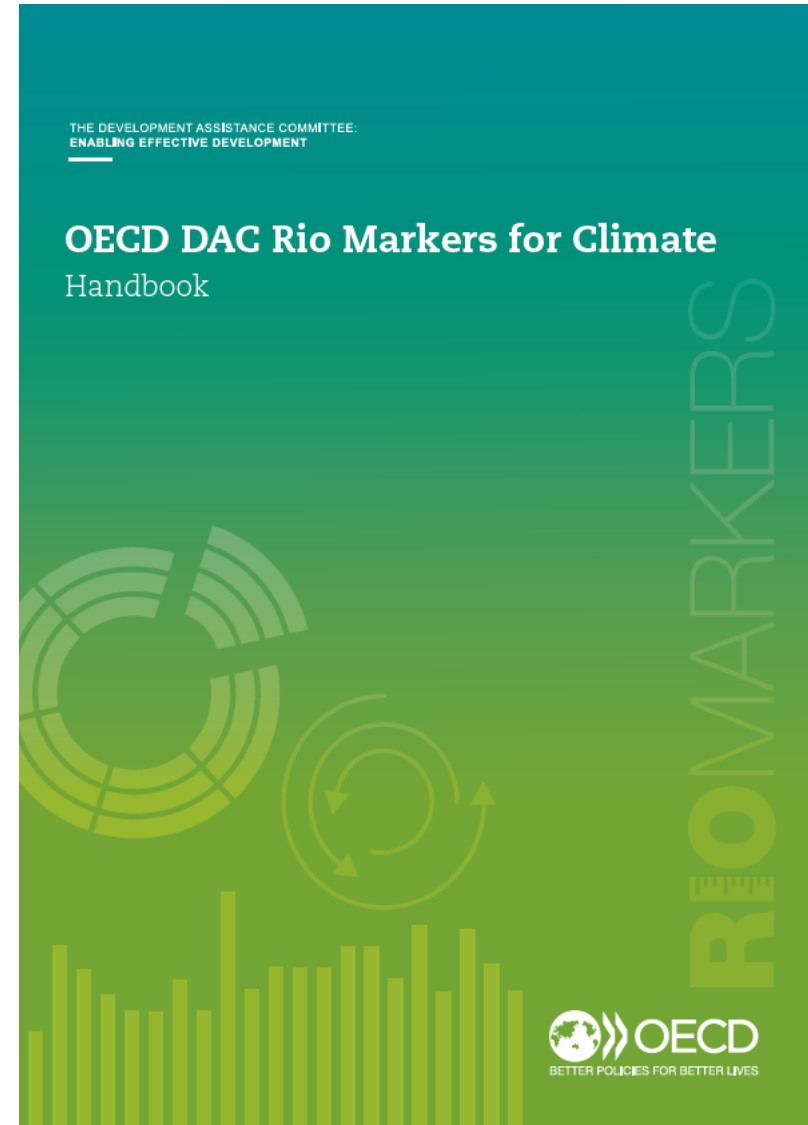


**Parceria para Transparência**  
no Acordo de Paris  
Núcleo Lusófono

Como se extrai a  
informação relacionada  
com clima de uma base  
de dados com  
informação de toda a  
ajuda pública ao  
desenvolvimento?



A SAFE AND SUSTAINABLE FUTURE THROUGH BOLD CLIMATE ACTION





# Principio base dos marcadores do RIO

Cada atividade relevante para o clima, o objetivo climático é classificado ou **marcada** como

**Principal**  
**Ou**  
**Significativo**



# Mas o que são atividades relevantes para o clima? Mitigação.

**Uma atividade que contribui para o objetivo de estabilização da concentração de Gases com efeito estufa na atmosfera a um nível que impediria uma interferência antropogénica perigosa com o sistema climático, promovendo esforços para reduzir ou limitar emissões de GEE ou aumentar a remoção por sumidouros, em linha com os objetivos do Acordo de Paris.**

## Climate change mitigation marker

AID TARGETING THE OBJECTIVES OF THE FRAMEWORK CONVENTION ON CLIMATE CHANGE Climate Change Mitigation	
<b>DEFINITION</b>	
An activity should be classified as climate-change-mitigation related (score Principal or Significant) if:	It contributes to the objective of stabilisation of greenhouse gas (GHG) concentrations in the atmosphere at a level that would prevent dangerous anthropogenic interference with the climate system by promoting efforts to reduce or limit GHG emissions or to enhance GHG sequestration.
<b>CRITERIA FOR ELIGIBILITY</b>	The activity contributes to <ul style="list-style-type: none"><li>a) the mitigation of climate change by limiting anthropogenic emissions of GHGs, including gases regulated by the Montreal Protocol; or</li><li>b) the protection and/or enhancement of GHG sinks and reservoirs; or</li><li>c) the integration of climate change concerns with the recipient countries' development objectives through institution building, capacity development, strengthening the regulatory and policy framework, or research; or</li><li>d) developing countries' efforts to meet their obligations under the Convention.</li></ul> The activity will score "principal objective" if it directly and explicitly aims to achieve one or more of the above four criteria.

See the [indicative table](#) for guidance on Rio marking by sector/subsector and examples of qualifying activities.





# Mas o que são atividades relevantes para o clima? Adaptação.

## Climate change adaptation marker

AID TARGETING THE OBJECTIVES OF THE FRAMEWORK CONVENTION ON CLIMATE CHANGE Climate Change Adaptation	
<b>DEFINITION</b> An activity should be classified as adaptation-related (score Principal or Significant) if:	<p>It intends to reduce the vulnerability of human or natural systems to the current and expected impacts of climate change, including climate variability, by maintaining or increasing resilience, through increased ability to adapt to, or absorb, climate change stresses, shocks and variability and/or by helping reduce exposure to them.</p> <p>This encompasses a range of activities from information and knowledge generation, to capacity development, planning and the implementation of climate change adaptation actions.</p>
<b>CRITERIA FOR ELIGIBILITY</b> An activity is eligible for the climate change adaptation marker if:	<p>a) the climate change adaptation objective is explicitly indicated in the activity documentation; and</p> <p>b) the activity contains specific measures targeting the definition above.</p> <p>Carrying out an assessment of vulnerability to climate variability and change, either separately or as an integral part of agencies' standard procedures, facilitates this approach.</p> <p>To guide scoring, a three-step approach is recommended as a "best practice", in particular to justify for a principal score:</p> <ul style="list-style-type: none"><li>• <b>Setting out the context of risks, vulnerabilities and impacts related to climate variability and climate change:</b> for a project to be considered as one that contributes to adaptation to climate change, the context of climate vulnerability should be set out clearly using a robust evidence base. This could take a variety of forms, including use of material from existing analyses and reports, or original, bespoke climate vulnerability assessment analysis carried out as part of the preparation of a project.</li><li>• <b>Stating the intent to address the identified risks, vulnerabilities and impacts in project documentation:</b> The project should set out how it intends to address the context- and location- specific climate change vulnerabilities, as set out in existing analyses, reports or the project's climate vulnerability assessment.</li><li>• <b>Demonstrating a clear and direct link between the identified risks, vulnerabilities and impacts and the specific project activities:</b> the project should explicitly address risk and vulnerabilities under current and future climate change as identified in the project documentation.</li></ul>

See the [indicative table](#) for guidance on Rio marking by sector/subsector and examples of qualifying activities.

**Uma atividade que pretende reduzir a vulnerabilidade da vida humana ou de sistemas naturais aos impactos atuais e esperados das mudanças climáticas, incluindo a variabilidade climática, mantendo ou aumentando a resiliência, por meio do aumento da capacidade para se adaptar a, ou de absorver tensões, choques e variabilidade da mudança climática e/ou ajudando reduzir a exposição aos mesmos, de acordo com o Acordo de Paris.**

**Tal abrange um leque de atividades de informação e geração de conhecimento, para o desenvolvimento de capacidades, planejamento e a implementação de ações de adaptação às mudanças climáticas.**



# Critérios para marcar uma atividade como relevante para o clima (i)

Uma atividade pode ser marcada como **principal** quando o objetivo (mitigação ou adaptação às mudanças climáticas) é explicitamente declarado como fundamental na concepção ou na motivação da atividade.



# Critérios para marcar uma atividade como relevante para o clima (ii)

Uma atividade pode ser marcada como **significativa** quando o objetivo (mitigação ou adaptação às mudanças climáticas) é explicitamente declarado, mas não é o impulsionador ou motivação fundamental para a empreender.

Em vez disso, a atividade tem outros objetivos principais, mas foi formulada ou ajustada para ajudar a atender às preocupações climáticas relevantes.



**Parceria para Transparência**  
no Acordo de Paris  
Núcleo Lusófono

# Nota importante



Os marcadores do Rio foram originalmente planejados para rastrear a integração de considerações ambientais na cooperação para o desenvolvimento, e não para quantificar os fluxos financeiros.



**Parceria para Transparência**  
no Acordo de Paris  
Núcleo Lusófono



# Os coeficientes: cada um com o seu...

Maioria dos países:

100% para principal e  
30% a 50% para significativa.



Parceria para Transparência  
no Acordo de Paris  
Núcleo Lusófono

# Exercício



Uma atividade de reflorestação no valor de **USD1000** foi marcada como Principal de mitigação e significativa de adaptação.

Que valor é reportado pela Parte doadora?



**Parceria para Transparência**  
no Acordo de Paris  
Núcleo Lusófono



This presentation was technically prepared by  
Gonçalo Cavalheiro / CAOS